

*Hanoi, 25<sup>th</sup> October 2019*

## **REPORT ON THE RESULT OF THE REACQUISITION OF TREASURY SHARES**

### **Attention: State Securities Commission of Vietnam**

Organization registering for reacquisition of issued shares: Vietnam Prosperity Joint Stock Commercial Bank

- Trading name: VPBank
- Stock symbol: VPB: VPB
- Head office: 89 Lang Ha, Lang Ha Ward, Dong Da Dist., Hanoi
- Telephone: (024) 3 928 8869 Fax: (024) 3 928 8867
- Charter capital: VND 25,299,679,660,000

We would like to report on the result of the reacquisition of issued shares with details as follow:

1. Name of security company appointed as the agent for the reacquisition of issued shares as treasury stock
  - + Company name: Viet Capital Securities Joint Stock Company
  - + Head office: 15 floor, Bitexco Financial Tower, 2 Hai Trieu, District 1, HCM City
  - + Telephone: (028) 3841 3588
2. Account number:
3. Stock symbol (if any): VPB
4. Face value: VND 10,000/share
5. Number of shares registered for reacquisition as treasury stock: maximum 50,000,000 shares, equivalent to 1.976% of charter capital
6. Actual number of shares reacquired: 50,000,000 shares
7. Tentative timing: From October 2, 2019 to October 31, 2019
8. Actual timing: From October 2, 2019 to October 23, 2019
9. Quantity of treasury stocks before this reacquisition: 73,219,600 shares, equivalent to 2.894% of charter capital
10. Quantity of treasury stocks currently hold: 123,219,600 shares
11. Funding: tentatively VPBank's undistributed profit after tax (according to audited financial statements as of December 31, 2018).
12. Average value of transaction: VND 22,194 / share
13. Trading method: order matching on stock exchange

We hereby certify the truthfulness of the information stated above and commit to comply with the current regulations.

**VIETNAM PROSPERITY JOINT STOCK  
COMMERCIAL BANK  
LEGAL REPRESENTATIVE  
CHAIRMAN OF THE BOARD OF DIRECTORS**

*(signed)*  
**NGO CHI DZUNG**