

No: .....

Hanoi, .....date....month..., 2018

**REPORT ON RESULTS OF SHARE ISSUE TO PAY DIVIDENDS AND INCREASE  
CHARTER CAPITAL FROM EQUITY**

**Attention: State Securities Commission**

Name of issuer: Vietnam Prosperity Joint Stock Commercial Bank  
Head office: 89 Lang Ha, Lang Ha ward, Dong Da district, Ha Noi  
Telephone: (84-24) 3928 8869  
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**I. Overview on shares to be issued**

1. Name of issued stock: Common stock of Vietnam Prosperity Joint Stock Commercial Bank
2. Charter capital VND 15,706,230,150,000 (in words: fifteen thousand seven hundred six billion two hundred thirty million one hundred fifty thousand dong)
3. Number of outstanding shares (*prior to the time of issue*): 1,570,623,015
4. Number of treasury shares (*prior to the time of issue*): 0
5. Type of stock: common stock
6. Stock symbol (*if any*): *VPB*
7. Face value: VND10,000
8. Tentative total issue: **925,668,770** shares (in words: nine hundred twenty five million six hundred sixty eight thousand seven hundred seventy shares)
9. Purpose of issue: issue shares to pay stock dividends and increase charter capital from owner equity
10. Date of finalizing the list of shareholders to issue shares to pay dividends/increase charter capital from equity: 19/06/2018
11. Registration deadline: 19/06/2018
12. Tentative transaction date of issued shares: In July or August/2018

**II. Share issue results**

1. Number of distributed shares: 925,649,857
2. Number of eligible shareholders: 10,278

3. Method for handling fractional shares: The number of fractional shares of 8,270 resulted from rounding of numbers are fully booked to the Bank's Talent Acquisition Fund represented by HO Trade Union.

4. Total existing shares (as of June 27, 2018), of which:

- Number of outstanding shares: 2,496,272,872

- Number of treasury shares: 0

**III. Attached documents (if any)**

Recipient:

- *As above*

- *Filed at BOD office*

**VIETNAM PROSPERITY JOINT STOCK  
COMMERCIAL BANK**

**ON BEHALF OF THE BOARD OF DIRECTORS  
CHAIRMAN**

**NGO CHI DZUNG**