



VIETNAM PROSPERITY BANK JOINT STOCK COMMERCIAL BANK

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NOTIFICATION

ON THE LISTING OF VPBANK'S SHARES ON HO CHI MINH CITY STOCK EXCHANGE (HOSE)

Attention: VPBank's shareholders

Pursuant to HOSE's Decision No. 286/QĐ-SGDHCM dated August 8, 2017 on approving share listing, VPBank would like to inform shareholders the listing of VPBank's shares on HOSE as follows:

- 1. Listed organization:** **VIETNAM PROSPERITY JSC BANK**
 - Company name in English: VIETNAM PROSPERITY JOINT STOCK COMMERCIAL BANK
 - Head Office: 89 Lang Ha, Dong Da, Ha Noi
 - Telephone: +84 (0243) 9288869 Fax: +84 (0243) 9288867
 - Business registration certificate: No. 0100233583 issued by Hanoi Department of Planning and Investment, first registration on 08/09/1993, 38th amendment on 10/07/2017
 - Operating license: No. 0042/NH-GP issued by the State Bank of Vietnam on 12/08/1993
- 2. Charter capital, scope of business**
 - Charter capital: VND14,059,086,350,000 (*Fourteen thousand and fifty nine billion eighty six million three hundred and fifty thousand VND*)
 - Main business lines:
 - Banking, foreign currency; monetary brokerage; gold bar buying and selling, corporate bonds; interest-rate based derivatives; cash management services, etc.
 - Issuing certificates of deposits, promissory notes, treasury bills to raise funding. Bidding, buying and selling treasury bills, negotiable instruments, government bonds, SBV treasury bills and other valuable papers in the monetary market.
 - Issuing and providing payment services for MasterCard domestic and international cards.
 - Acting as insurance agent, trustee of loans, buying and selling debts.
 - Consulting banking and financial services, corporate finance, corporate M & A, investment.
- 3. Listed shares**
 - Name: **VPBank shares**
 - Type of securities: Ordinary shares
 - Stocks symbol: **VPB**
 - Face value: VND10,000/share
 - Number of the listed shares: 1,332,689,035 shares (*One billion three hundred and thirty two million six hundred and eighty nine thousand thirty five shares*)
 - Value of the listed shares (by face value): VND13,326,890,350,000 (*Thirteen thousand three hundred and twenty six billion eight hundred and ninety million three hundred and fifty thousand VND*)
 - First trading date at HOSE: **August 17, 2017**
 - Prospectus and additional documents are available at: www.vpbank.com.vn, www.vcsc.com.vn, www.hsx.vn.
- 4. Securities custody procedures**
 - Shareholders that have not custodied please register for securities custody before trading at securities companies where your accounts are opened.

- To custody securities, please bring your ID Card and Certificate of share ownership./.

Recipients:

- As above;
- Filing.

Hanoi, August 9, 2017

CHAIRMAN

(SIGNED)

NGO CHI DZUNG