

**REPORT ON RESULTS OF EXECUTION OF
PLAN FOR SHARE ISSUANCE UNDER ESOP**

Attention: State Securities Commission of Vietnam

Name of the issuer: Vietnam Joint-stock Commercial Bank

Head office: 89 Lang Ha Street, Lang Ha Ward, Dong Da District, Hanoi

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I. Tentative number of shares to be issued

1. Share name: Vietnam Prosperity Joint-stock Commercial Bank
2. Charter capital: VND 25,299,679,660,000
3. Type of shares: common
4. Stock symbol: VPB
5. Par value: VND 10,000/share
6. Quantity of shares to be issued: 31,000,000
7. Purpose: issue shares to employees of Vietnam Prosperity Joint Stock Commercial Bank under ESOP 2019, following the Resolutions of VPBank's Annual General Meeting in 2019
8. The final date of making payment for share purchases or date of transferring bonus stock ownership to the employees: December 17, 2019
9. Tentative timing: subject to ESOP's rules (30% in 2020; 35% in 2021; 35% in 2022)

II. Results of the share issuance

1. Number of issued shares: 31,000,000
2. Issuance price: VND 10,000/share
3. Number of eligible employees: 725
4. Total number of outstanding shares: 2,529,967,966

III. Attachments

1. List of employees eligible for ESOP
2. Disclosure of information on share issuance under ESOP

Recipients:

- State Securities
Commission of Vietnam
- Board of Directors,
Supervisory Board (for
reporting)
- HOSE
- BOD Office (for filling)

**VIETNAM PROSPERITY
JOINT-STOCK COMMERCIAL BANK**

CHAIRMAN

(signed)

Ngo Chi Dzung